

Date \_\_\_\_\_

**1. Patient Information**

Name \_\_\_\_\_  
Last First MI

Preferred Name \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ S.S.# \_\_\_\_\_

Marital Status:     Single     Married     Widowed     Separated     Divorced

Address \_\_\_\_\_  
Street City State Zip

Home Phone # \_\_\_\_\_

Other Family Members Treated in This Office \_\_\_\_\_

Child Patients: Siblings' Names and Birthdates \_\_\_\_\_

Referred By \_\_\_\_\_

Current Dentist \_\_\_\_\_ Address \_\_\_\_\_

Phone # \_\_\_\_\_

Current Physician \_\_\_\_\_ Address \_\_\_\_\_

Phone # \_\_\_\_\_

**2. Primary Responsible Party Information**

Name \_\_\_\_\_  
Last First MI

Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

Home # \_\_\_\_\_ Work # \_\_\_\_\_ Cell # \_\_\_\_\_

E-mail \_\_\_\_\_ S.S.# \_\_\_\_\_

Employer \_\_\_\_\_

Dental Ins. Co. Name \_\_\_\_\_ Address \_\_\_\_\_

Phone # \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_

Orthodontic Coverage?     Yes     No

**3. Secondary Responsible Party Information**

Name \_\_\_\_\_  
Last First MI

Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

Home # \_\_\_\_\_ Work # \_\_\_\_\_ Cell # \_\_\_\_\_

E-mail \_\_\_\_\_ S.S.# \_\_\_\_\_

Employer \_\_\_\_\_

Dental Ins. Co. Name \_\_\_\_\_ Address \_\_\_\_\_

Phone # \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_

Orthodontic Coverage?     Yes     No

(over) ➔

#### 4. Medical History

Yes	No		Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis
<input type="checkbox"/>	<input type="checkbox"/>	Congenital Heart Defect	<input type="checkbox"/>	<input type="checkbox"/>	Skin Disorder
<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Endocrine Disorder
<input type="checkbox"/>	<input type="checkbox"/>	Prosthetic Heart Valve	<input type="checkbox"/>	<input type="checkbox"/>	Convulsions/Epilepsy
<input type="checkbox"/>	<input type="checkbox"/>	Previous Endocarditis	<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Bleeding/Hemophilia/Anemia
<input type="checkbox"/>	<input type="checkbox"/>	Angina/Heart Attack/Stroke	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Problems
<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Bone Disorder
<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Previous Operations
<input type="checkbox"/>	<input type="checkbox"/>	HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Previous Hospitalizations
<input type="checkbox"/>	<input type="checkbox"/>	Asthma/Hayfever	<input type="checkbox"/>	<input type="checkbox"/>	Handicap/Disability
<input type="checkbox"/>	<input type="checkbox"/>	Liver Disorder/Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	Emotional Problems
<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis/Pneumonia	<input type="checkbox"/>	<input type="checkbox"/>	Premature Birth
<input type="checkbox"/>	<input type="checkbox"/>	Nickel/Metal Allergy	<input type="checkbox"/>	<input type="checkbox"/>	Hearing Impairment
<input type="checkbox"/>	<input type="checkbox"/>	Latex Allergy	<input type="checkbox"/>	<input type="checkbox"/>	Current Pregnancy

Please indicate any medical conditions not listed above \_\_\_\_\_

Please elaborate on any medical conditions indicated above \_\_\_\_\_

Please list all prescription medications, nutrient supplements, or non-prescription medications currently being taken

Please list all medications to which the patient is allergic \_\_\_\_\_

Is the patient currently being treated by a physician?  Yes  No

Why? \_\_\_\_\_

#### 5. Dental History

Yes	No		Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Speech Problems	<input type="checkbox"/>	<input type="checkbox"/>	Tonsil or Adenoid Conditions
<input type="checkbox"/>	<input type="checkbox"/>	Chipped or Otherwise Injured Teeth	<input type="checkbox"/>	<input type="checkbox"/>	TMJ Pain/Clicking/Locking
<input type="checkbox"/>	<input type="checkbox"/>	Sinus Trouble	<input type="checkbox"/>	<input type="checkbox"/>	Thumb/Finger Sucking Until _____
<input type="checkbox"/>	<input type="checkbox"/>	Jaw Fractures/Cysts/Infections	<input type="checkbox"/>	<input type="checkbox"/>	Gum Problems
<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Swallowing/Tongue Thrusting	<input type="checkbox"/>	<input type="checkbox"/>	Mouth Breathing/Snoring
<input type="checkbox"/>	<input type="checkbox"/>	Tooth Grinding/Jaw Clenching	<input type="checkbox"/>	<input type="checkbox"/>	ringing in the Ears (Tinnitus)

Please indicate your primary orthodontic concerns \_\_\_\_\_

Date of most recent dental examination \_\_\_\_\_ Were X-Rays taken?  Yes  No

#### 6. Acknowledgement

I have read and understand the above questions. The information that I have given is correct to the best of my knowledge. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice. I authorize release of any information relating to all insurance claims. I hereby authorize payments directly to the above named dentist of the group insurance benefits otherwise payable to me.

X \_\_\_\_\_  
Signature of parent/guardian or patient if over 18 years of age \_\_\_\_\_ Date \_\_\_\_\_

#### 7. Acknowledgement of Receipt of Notice of Privacy Practices

\*You May Refuse to Sign This Acknowledgement\*

I have received a copy of this office's Notice of Privacy Practices.

Please Print Name \_\_\_\_\_

Signature X \_\_\_\_\_

Date \_\_\_\_\_

#### For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but, Acknowledgement could not be obtained because:

\_\_\_ Individual refused to sign

\_\_\_ Communications barriers prohibited obtaining the acknowledgement

\_\_\_ An emergency situation prevented us from obtaining acknowledgement

\_\_\_ Other (Please Specify) \_\_\_\_\_